

Massachusetts - Exempt Organization Request

SELLER

HERITAGE WHOLESALERS

5900 S LAKE FOREST DRIVE STE 400

McKINNEY, TX 75070

BUYER

Important – To satisfy sales tax exemption requirements, please send the following forms back to us:

1. This cover page AND
2. A copy of your Massachusetts Department of Revenue Exemption Certificate. An example of this form is provided.

If sending more than one document, send separately using the same order as described above.

Documents can be returned to us by mail using the address listed above or you may email or fax the forms back to us at:

Fax Number is:

Email Address is:

Sample Exemption Documents

Form ST-2
Certificate of Exemption

Massachusetts Department of Revenue

Notice: This notice is not the Department's own record or its return. It is a notice of the Department's action. Chapter 84H, sections 6(2) and (3). All purchases of tangible personal property by this organization are exempt from taxation under 84H Chapter 84H, section 6(2) and (3) until the expiration date of this certificate. Any abuse or misuse of this certificate or any other violation of 84H Chapter 84H, section 6(2) and (3) will lead to revocation. Willful misuse of this certificate or any other violation of 84H Chapter 84H, section 6(2) and (3) is a crime. See 84H, section 6(2) and (3).

XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX

11439 NY

ISSUE DATE: 05/18/05
CERTIFICATE EXPIRES ON: 05/18/06

NO. ASSIGNABLE OR TRANSFERABLE

ACTING COMMISSIONER OF REVENUE
BERNARD S. CKOWLEY JR.

MASSACHUSETTS DEPT. OF REVENUE
PO Box 700
Dorset, MA 01920-0700

ALAN LeBOVIDGE, COMMISSIONER
TERESA O'BRIEN-MORAN, DEPUTY COMMISSIONER

XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX

Notice Exemption Number: XXXXXXXX
Date: TSO AGT SERV
Bureau: (617) 887 6367
Phone:

Dear Taxpayer,

A review of our records indicates that the Massachusetts sales/use tax exemption for XXXXXXXX XXXXXXXX, a tax exempt 501(c)(3) organization, will expire on 05/18/06.

The Department of Revenue is issuing this notice in lieu of a new Form ST-2, 'Certificate of Exemption'. The notice verifies that the Massachusetts Department of Revenue has renewed the sales/use tax exemption for XXXXXXXX subject to the conditions stated in Massachusetts General Laws, Chapter 84H, sections 6(2) or (3), as applicable.

The organization remains responsible for maintaining its exempt status and for reporting any loss or change of its status to the Department of Revenue. Absent the Department of Revenue's receipt of information from the taxpayer by the expiration date of the current certificate that the entity no longer holds exempt status under the above provisions, the taxpayer's certificate is renewed. This renewal will expire on 05/18/06.

The taxpayer's existing Form ST-2, in combination with this renewal notice may be presented as evidence of the entity's continuing exempt status. Provided that this requirement is met, all purchases of tangible personal property by the taxpayer are exempt from sales/use taxation under Chapter 84H or I respectively, to the extent that such property is used in the conduct of the purchaser's business.

Any abuse or misuse of this notice by any tax-exempt organization or any unauthorized use by any individual constitutes a serious violation and will lead to revocation. Willful misuse of this notice is subject to criminal sanctions of up to one year in prison and a \$10,000 fine (\$50,000 for corporations).

This notice may be reproduced.

Sincerely,
Alan LeBovidge
Commissioner of Revenue